


KAPITAŁ LUDZKI
 NARODOWA STRATEGIA SPÓJNOŚCI

 Projekt współfinansowany przez
 Unię Europejską w ramach
 Europejskiego Funduszu
 Społecznego

UNIA EUROPEJSKA
 EUROPEJSKI
 FUNDUSZ SPOŁECZNY


Course title			ECTS code	
Valuation Methods			14.3.7241	
Name of unit administrating study				
null				
Studies				
faculty		field of study	type	first tier studies (BA)
Faculty of Management		Finance and Accounting	form	full-time
			specialty	all
			specialization	all
Teaching staff				
dr Krzysztof Krzywdziński; Alicja Grzenkowicz; prof. UG, dr hab. Ewa Majerowska				
Forms of classes, the realization and number of hours			ECTS credits	
Forms of classes			3	
Auditorium classes, Lecture				
The realization of activities				
classroom instruction, online classes				
Number of hours				
Auditorium classes: 15 hours, Lecture: 15 hours				
The academic cycle				
2025/2026 summer semester				
Type of course		Language of instruction		
obligatory		English		
Teaching methods		Form and method of assessment and basic criteria for eveluation or examination requirements		
- multimedia-based lecture - problem solving		Final evaluation		
		- Graded credit - Course credit		
		Assessment methods		
		- (mid-term / end-term) test - Written test		
		The basic criteria for evaluation		
		Tutorials: 80% written test, 20% classroom activities. Lectures: assessment based on the written exam. The final grades are based on the score according the University terms of study: 50% or less -2,0 (fail) >50% - 3,0 (pass) >60% - 3,5 (pass +) >70% - 4,0 (good) >80% - 4,5 (good+) >90% - 5,0 (very good)		
Method of verifying required learning outcomes				

Learning outcomes	tutorial test	classroom activities
knowledge		
w07	x	
w09	x	x
skills		
U06	x	
U07	x	x
U09	x	x
social competences		
k06	x	x

Required courses and introductory requirements**A. Formal requirements**

There are no pre-requisites for this course.

B. Prerequisites

Core classes on accounting, statistics, and finance are a prerequisite. Working knowledge of EXCEL is also important. Students who hope to never see a financial statement again should not take this course.

Students should expect the workload for this course to be demanding. Students who took this course in the past have indicated that the workload is heavy compared to other courses.

Aims of education

The aim of the course is to discuss various problems concentrated on the methods of valuation. The student is assumed to have broad knowledge of investing in general and of traditional asset allocation in particular. The goal of the course is to provide students with practical tools and methods to value a broad range of assets. While the course is designed first and foremost to be very practical, the tools and methods covered in this course are presented in the framework of generally accepted financial theory.

Course contents

The course is designed to build on the student's existing knowledge by providing essential information about the characteristics, challenges, and purposes of valuation methods and their use in the theory and practice of finance. The course is intended for students with basic knowledge in finance, eager to learn some new concepts regarding fixed income markets. Assessment will be based upon written examination. The lecture provided an overview of the characteristics, potential benefits, and risks of various methods of valuation. This course covers business valuation, equity valuation, and option valuation.

Bibliography of literature

Literatura podstawowa

Fabozzi, F.J., Bond Markets, Analysis, and Strategies (9th Edition), Prentice Hall 2015

Fabozzi, F.J., The Handbook of fixed income securities, Prentice Hall 2005.

B. Literatura uzupełniająca

Sokołowska E., Alternative Investments in Wealth Management, Springer 2015

The learning outcomes (for the field of study and specialization)

FiR1_W07
FiR1_W09
FiR1_U06
FiR1_U07
FiR1_U09
FiR1_K06

Knowledge

FiR1_W07 The student has advanced knowledge of norms and rules (legal, organizational, moral and ethical) in finance and accounting. The student knows and understands industrial property protection and copyright law concepts and principles.

FiR1_W09 The student knows the principles of formation and economic functioning of commercial and public sector organizations, their forms, phases of development, as well as the financial conditions determining their value and economic success.

Skills

FiR1_U06 The student uses the acquired knowledge to resolve dilemmas arising in

professional work. The student can solve advanced problems in finance and accounting that arise in business practice:
 compare financial instruments,
 evaluate the profitability of the enterprise,
 evaluate the financial position of the organization against the industry,
 propose appropriate solutions to tax problems,
 identify and select appropriate risk management methods,
 construct an enterprise insurance protection program,
 select sources of financing for the organization,
 construct an appropriate accounting/control system.

FiR1_U07 The student analyses the proposed solutions to problems in the disciplines of management and quality studies and finance and accounting, can present their advantages and disadvantages, and suggests appropriate solutions.

FiR1_U09 The student's English level meets the B2 requirements of the Common European Framework of Reference for Languages. The student can prepare written assignments, deliver oral presentations, and create speeches in English on specific finance topics. This ability includes using advanced theoretical approaches and various sources of information.

Social competence

FiR1_K06 Creativity:
 the student thinks creatively, can go beyond the usual patterns,
 can think and act in an entrepreneurial manner,
 can adapt flexibly to the requirements of the environment.

Contact

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